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Energy Efficiency Indicator

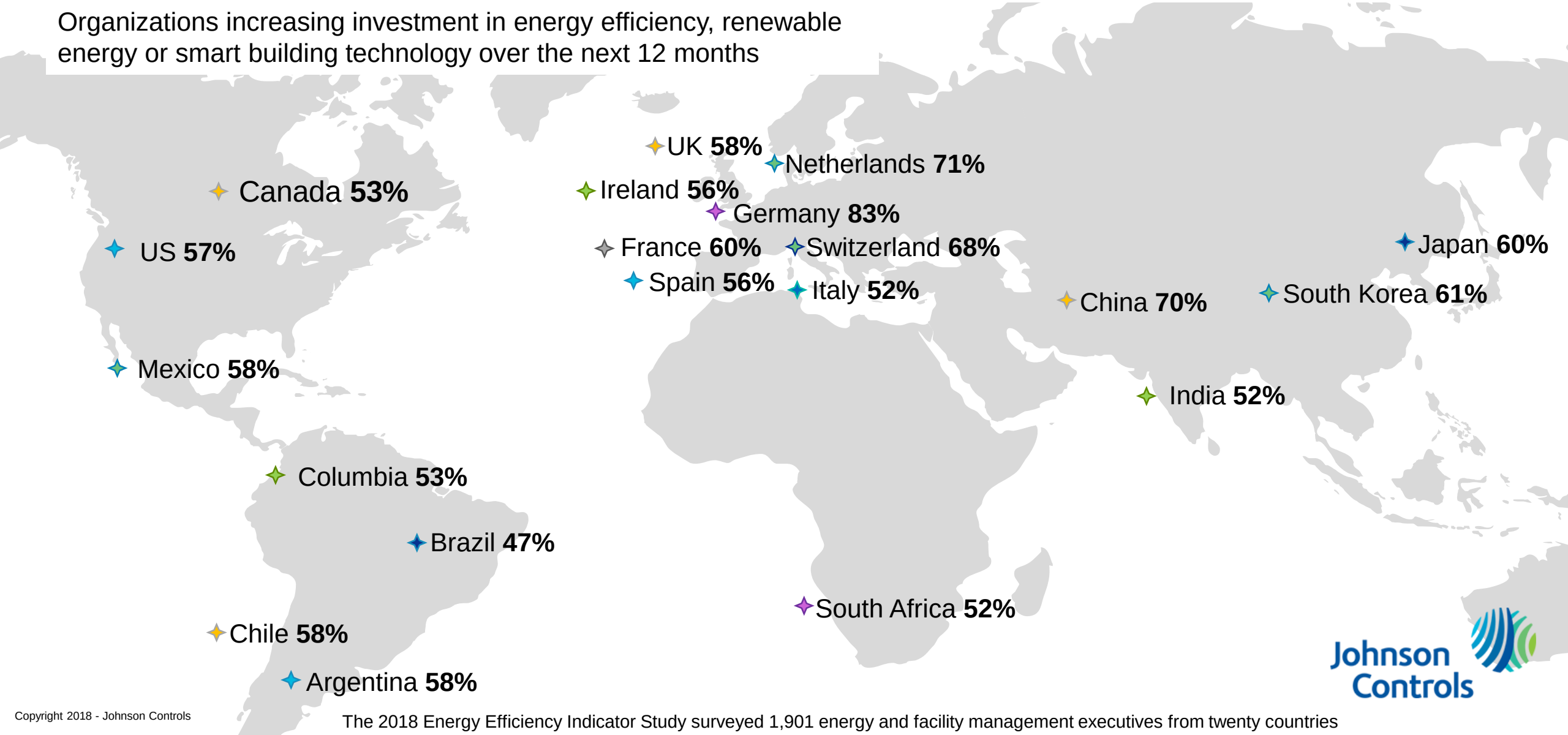
Global Survey Highlights



2018

Investment in energy efficiency, renewable energy, and smart building technology is expected to increase globally

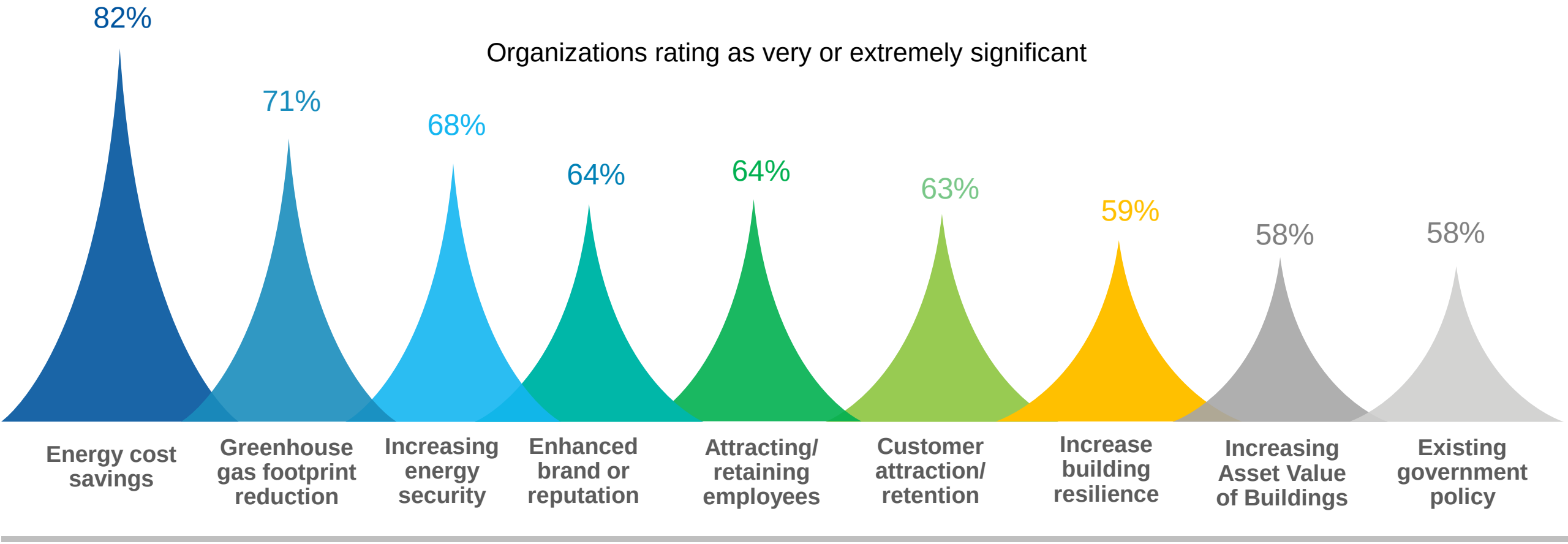
Organizations increasing investment in energy efficiency, renewable energy or smart building technology over the next 12 months



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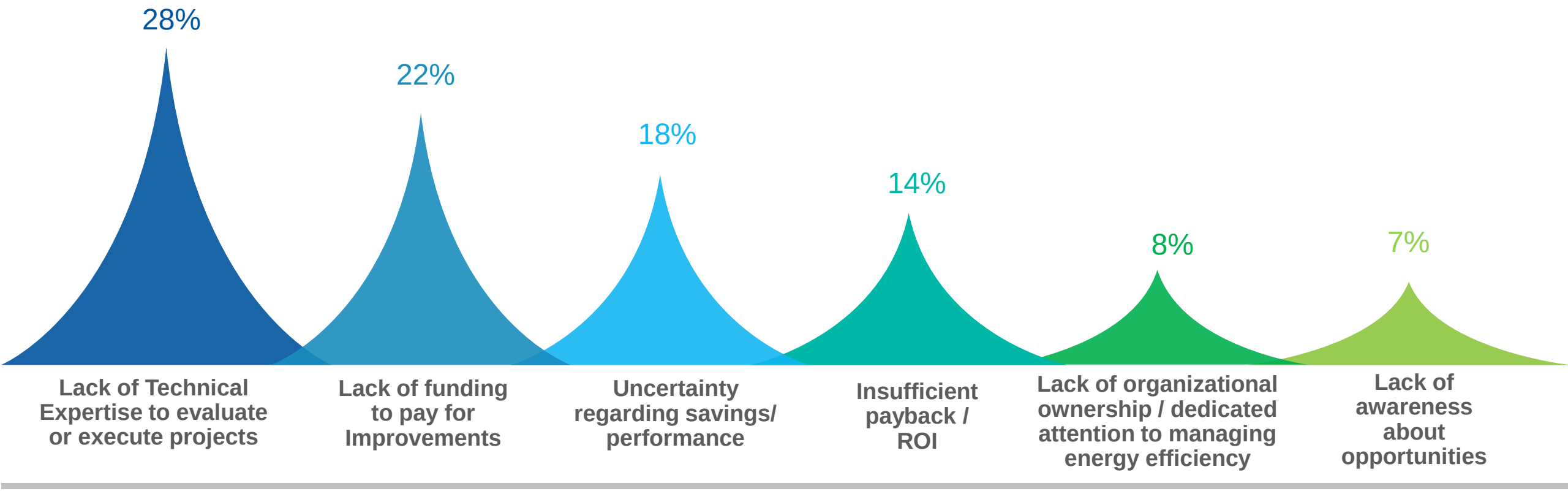
The 2018 Energy Efficiency Indicator Study surveyed 1,901 energy and facility management executives from twenty countries

Energy cost savings is the greatest driver of energy efficiency investments globally



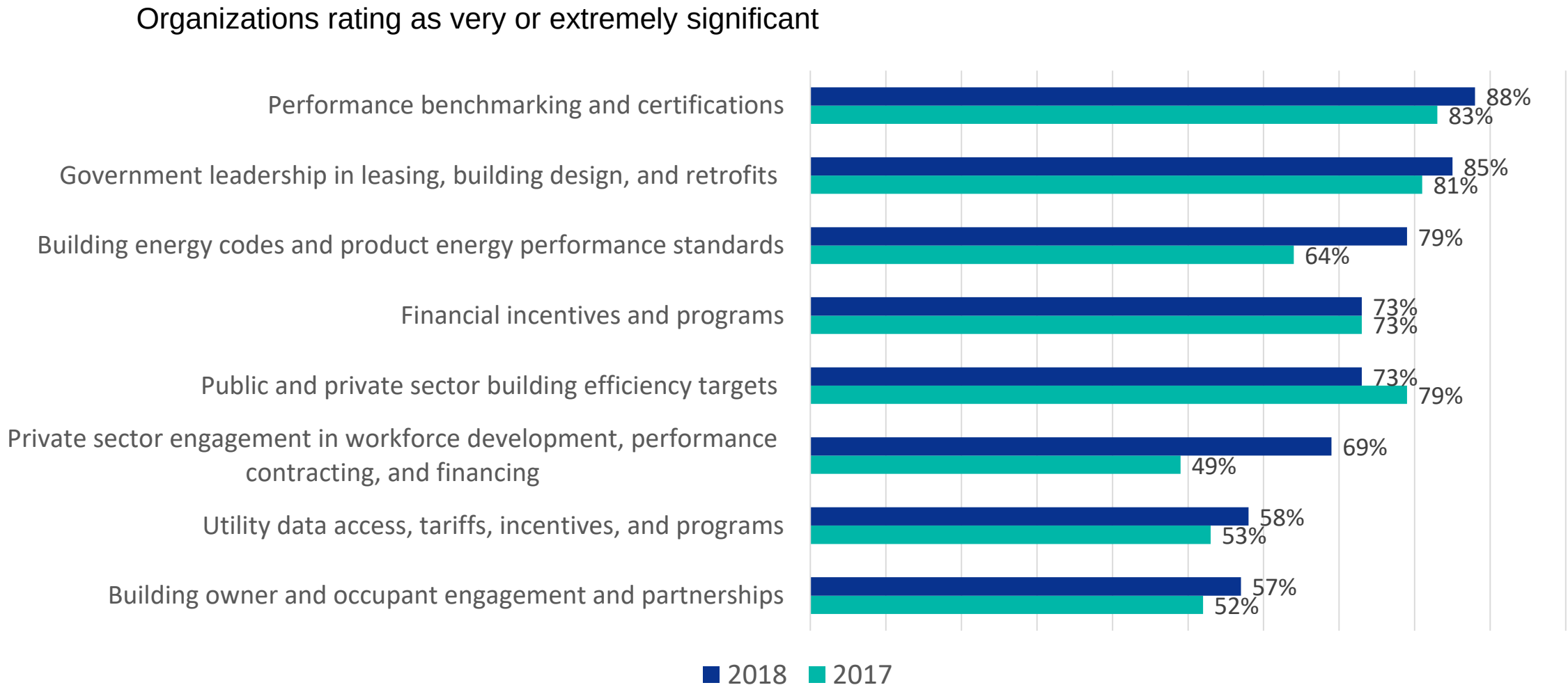
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Lack of technical expertise to evaluate or execute projects was rated as the top barrier to energy efficiency investments globally



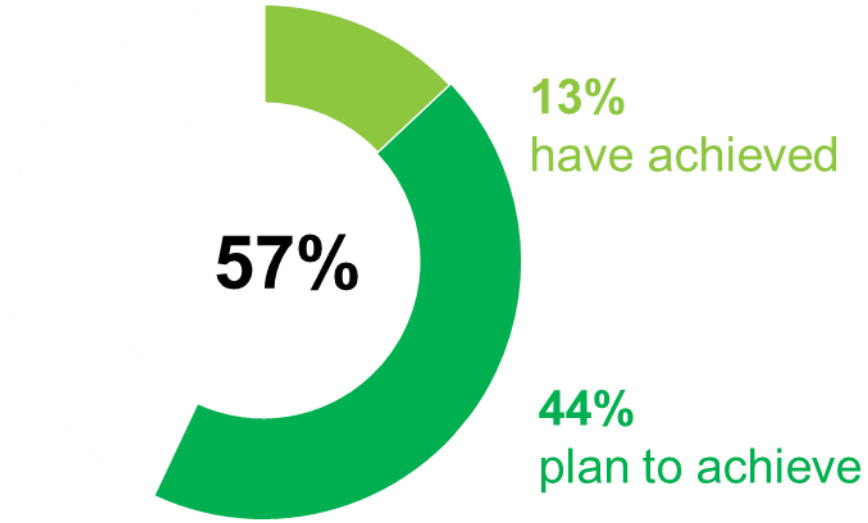
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Performance benchmarking and government leadership are viewed as having the greatest impact on improving energy efficiency in buildings



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Interest in green building certification, net zero energy buildings and resiliency is growing





Green Building Certification

Global respondents that have achieved or plan to achieve voluntary green building certification

Net Zero Energy / Carbon

Global respondents that are very or extremely likely to have one or more facilities that are nearly zero, net zero or positive energy or carbon status in the next ten years

72% of global respondents indicated that **resilience** is very or extremely important when considering infrastructure investments

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