



## Resources to Reserves

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# ENERGY POLICIES AND LARGE FUEL INNOVATION

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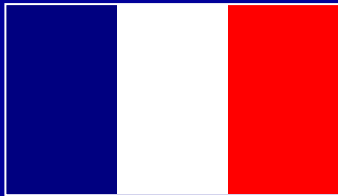


## Oil & Gas industry : a job provider



- **O&G Service Industry in Europe - EEA (2005)**
  - 80% export
  - 250 000 direct jobs + 500 000 indirect jobs

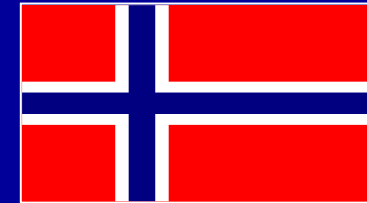
*source : Eurogif*



- **O&G Service Industry (2005)**

66 000 direct jobs # 200 companies

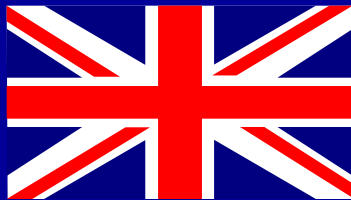
*source : IFP*



- **O&G Service Industry (2005)**

50 000 direct jobs # 1200 companies

*source : Eurogif*



- **Supply industry (2003)**

66 500 employees

*source : Cogent*



- **O&G Service Industry (2002)**

20 000 direct jobs # 400 companies

*source : hollandetrade.com*

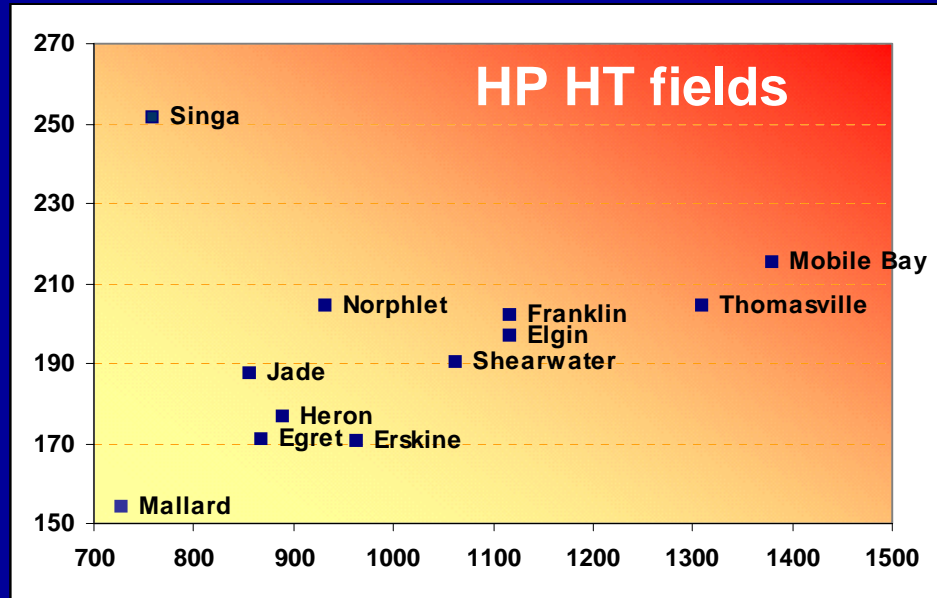


# Oil & Gas production : high-technology is a must

Sour gas  
(Sprex pilot  
Lacq France)



Temperature (°C)

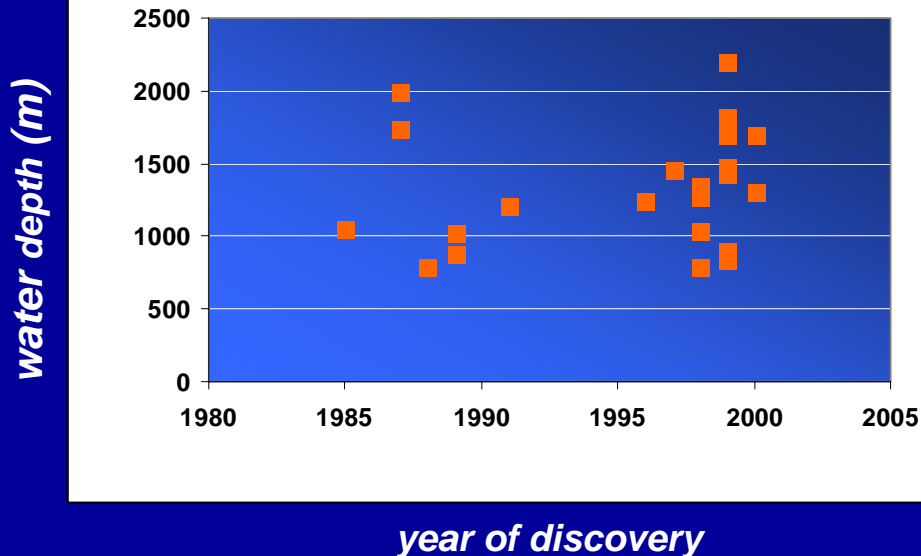


Pressure (bar)

Kashagan



deep water fields





## **An adequate funding for oil and gas R&D**

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- **Renewed competition from the US**
- **Drop of private funding**
- **Drop of national public funding**
- **EU funding adequate on climate change but no more for oil and gas R&D**



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