

4th Joint OPEC – IEA Workshop
Global Oil Demand: Outlook and Uncertainties

Hosted by the Norwegian Ministry of Petroleum and Energy
Oslo, 19th May 2006

8.00–8.30: Coffee
8.30–9.00: Opening Address Welcoming address by: Anita Utseth, Norwegian State Secretary of Petroleum and Energy Mohammed Barkindo, Acting Secretary General, OPEC Claude Mandil, Executive Director, IEA
9.00–10.30: Session I Challenges in assessing global oil demand prospects Introduction to session theme by Chair The speakers will discuss sources of uncertainties, structural changes and issues regarding forecasting methodologies Chair: Hasan Qabazard, Director, Research Division, OPEC 1. Fatih Birol, Chief Economist, IEA 2. Mohammad Alipour-Jeddi, Head, Petroleum Market Analysis Department, OPEC 3. Raghuram G. Rajan, Economic Counsellor and Director, Research Department, IMF 4. David Knapp, Senior Editor and Managing Director, Energy Intelligence Group
10.30–11.00: Coffee
11:00-12:30: Session II The impact of energy and environmental policies on oil demand Introduction to session theme by Chair Speakers will discuss impact of consumer energy policies on oil demand Chair: Gunnar Gjerde, Director General, Ministry of Petroleum and Energy, Norway 1. Hossein Kazempour Ardebili, Governor for OPEC, I.R. Iran 2. Howard K. Gruenspecht, Deputy Administrator, US Energy Information Administration 3. Philip Andrews-Speed, Director of the Centre of Energy, Petroleum and Mineral Law and Policy, University of Dundee 4. Jos Delbeke, Director, DG Environment, European Commission
12.30–2.00: Lunch Keynote Speech: Ambassador Arne Walther, International Energy Forum Secretariat
2:00-3:30: Session III Evolving oil consumption patterns and structures in key oil demand growth regions Introduction to session theme by Chair Speakers will discuss the evolving oil consumption patterns in key demand centres Chair: William Ramsay, Deputy Executive Director, IEA 1. Vanessa Rossi, Director of International Economics, Oxford Economic Forecasting 2. Ken Koyama, General Manager, Energy Strategy Department, IEEJ 3. Tor Kartevold, Special Advisor, Strategy & Analysis, Oil Trading & Supply, Statoil 4. Sarah Emerson, Managing Director, ESAI
3.30-4.00: Coffee

4.00–5.30: Session IV

Wrap-up discussion

Oil demand outlook: Uncertainties and their implications

Joint Chair: IEA and OPEC

1. Claude Mandil, Executive Director, IEA
2. Mohammed Barkindo, Acting Secretary General, OPEC
3. Siham Abdulrazzak Razzouqi, Governor for OPEC, Kuwait
4. Joan MacNaughton, Director-General, International Energy Security, DTI, UK
5. Christoph Frei, Director, Energy Industries, World Economic Forum