

IEA Workshop on Russia Energy Outlook

Location and date(s) of workshop:	Moscow: 20 April 2011
Organiser(s):	IEA
Contact(s):	tim.gould@iea.org
Background:	<p>Organised by the IEA, the workshop sought insights towards the IEA's World Energy Outlook 2011 from high-level experts from industry, public policy and other relevant sectors about the factors that will influence the role of energy in Russia's national economic development, and Russia's role in the global energy system.</p> <p>The workshop was informal in nature and was by invitation only.</p>
Links to relevant documents:	Agenda
Proceedings:	<p>Wednesday, 20 April</p> <p>Presentation of WEO-2011 workplan Dr. Fatih Birol, Chief Economist, International Energy Agency, Paris</p> <p>Keynote Address Alexey Sukhov, Director for International Cooperation, Ministry of Energy of the Russian Federation</p> <p>Session 1: Domestic energy demand in Russia – What are the perspectives to realise Russia's potential for energy efficiency; in which sectors, at what speed? Chair: Victor Shakhin, Deputy Director of the Russian-German Energy Agency</p> <p>Introductory presentations: Leonid Grigoriev, Deputy Director, Russian Energy Agency Igor Bashmakov, Executive Director, CENEF</p> <p>Open discussion</p> <p>Session 2: Domestic energy supply outlook – What market structure and fuel mix for electricity generation and heat supply? Chair: Esa Hyvärinen, Vice President, Fortum</p> <p>Introductory presentations: Igor Kozhukovsky, General Director, Energy Forecasting Agency Dominique Fache, Director, ENEL OGK-5</p> <p>Open discussion</p> <p>Special address: Alexander Medvedev, Deputy CEO, Gazprom</p> <p>Session 3: Investment in oil and gas exploration and production – Under which conditions will Russia continue to develop its resource base? Chair: Vitaly Yermakov, Director, Russia and Caspian Energy, IHS CERA</p> <p>Introductory presentations: Vladimir Drebentsov, Head of Russia and CIS Economics, BP Mikhail Klubnichkin, Partner, Tax & Legal Services, Energy, Utilities and Mining, PwC</p> <p>Open discussion</p> <p>Special address: Jonathan Elkind, Principal Deputy Assistant Secretary, Department of Energy of the United States</p> <p>Session 4: Russia and international oil and gas markets – What is the outlook for exports, where might they go and what might their impact be? Chair: Tatiana Mitrova, Director, Centre for the Study of Global Energy Markets</p> <p>Introductory presentations: Peter O'Brien, Vice President for Finance and Investment, Rosneft Vladimir Feigin, Principal Director, Institute for Energy and Finance</p> <p>Open discussion</p> <p>Wrap-up of the day's discussion – comments by the co-chairs of the EU-Russia Thematic Group on Energy Strategies, Scenarios and Forecasts: Richard Lavergne, Senior Advisor to the Director General for energy & climate, Ministry of Economy, Finance and Industry of France Yury Baron, Deputy Director of Department for State Energy Policy, Ministry of Energy, Dr. Fatih BIROL, Chief Economist, International Energy Agency</p> <p>Summary and concluding remarks Dr. Fatih Birol, Chief Economist, International Energy Agency, Paris</p>