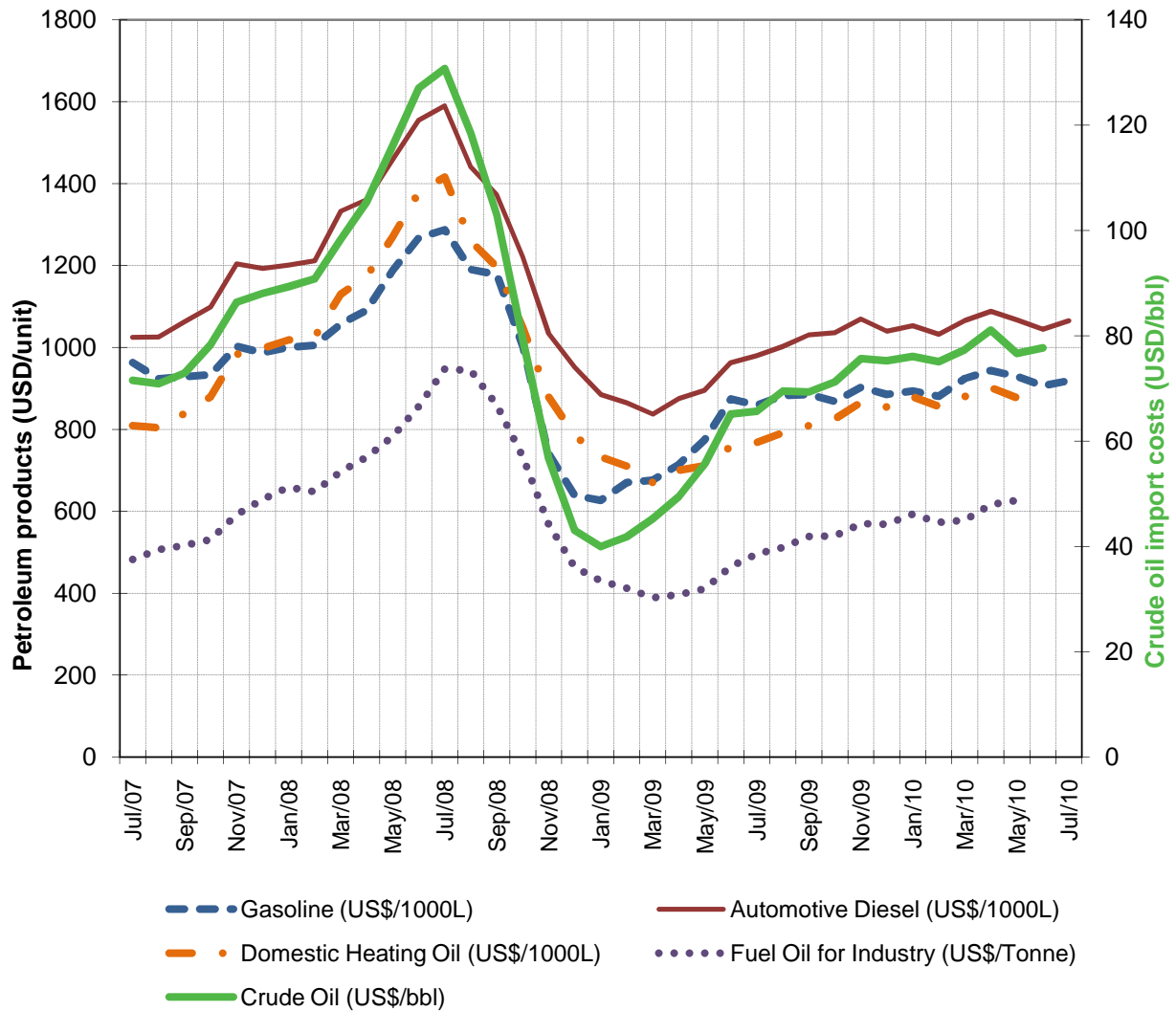


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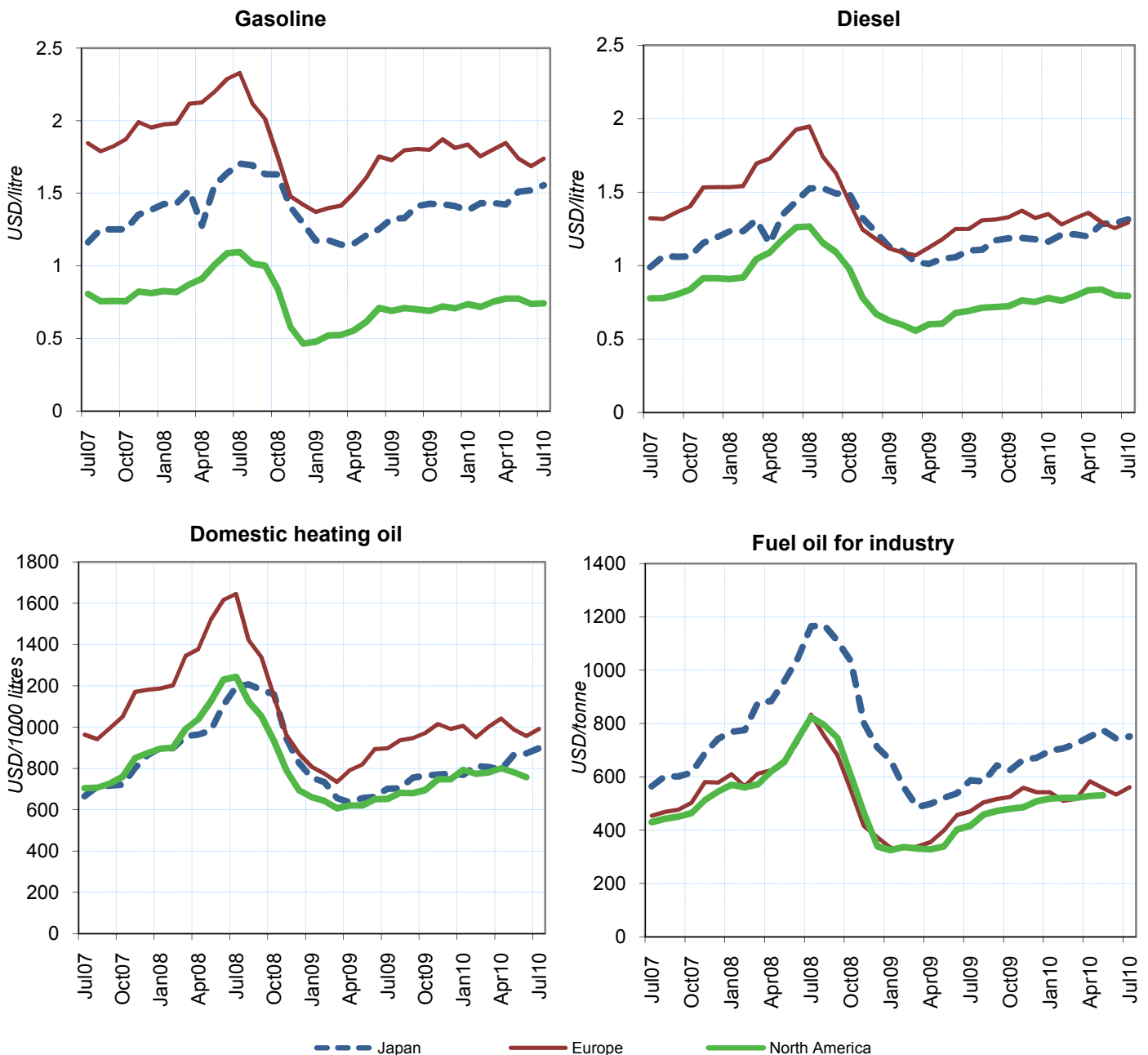


\* Weighted average price including taxes using current exchange rates for France, Germany, Italy, Spain, UK, Japan, Canada and USA.

For the two most recent months, consumption is estimated based on the previous year.

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## End-use prices for petroleum products \*



\* Europe includes France, Germany, Italy, Spain and the United Kingdom; North America includes the United States and Canada. Weighted average price including taxes. For the two most recent months, consumption is estimated based on the previous year.

## Average end-use prices \*

	NATIONAL CURRENCY *						US DOLLARS					
	Total Price	% change from		Ex-Tax Price	% change from		Total Price	% change from		Ex-Tax Price	% change from	
		Jun-10	Jul-09		Jun-10	Jul-09		Jun-10	Jul-09		Jun-10	Jul-09
<b>Gasoline</b> <sup>1</sup> (Price per litre)												
France	1.342	-0.7	8.9	0.516	-1.5	21.7	1.714	3.9	-1.3	0.659	3.0	10.3
Germany	1.397	-2.0	8.8	0.519	-4.4	22.4	1.784	2.5	-1.4	0.663	-0.0	10.9
Italy	1.374	-0.1	8.2	0.581	-0.2	17.6	1.755	4.5	-1.9	0.742	4.4	6.6
Spain	1.153	-1.1	9.9	0.557	-1.9	19.0	1.472	3.4	-0.4	0.711	2.6	7.9
UK	1.174	-0.6	14.4	0.427	-1.4	22.0	1.794	3.0	6.8	0.653	2.1	13.9
Japan	136.0	-1.4	8.8	73.7	-2.5	16.6	1.555	2.3	17.3	0.842	1.2	25.7
Canada	1.029	3.5	4.7	0.708	4.9	6.6	0.986	3.0	12.7	0.679	4.4	14.8
USA	0.722	0.3	7.1	0.615	0.3	8.3	0.722	0.3	7.1	0.615	0.3	8.3
<b>Automotive diesel for commercial use</b> <sup>2</sup> (Price per litre)												
France	0.961	-0.7	14.7	0.533	-1.3	30.0	1.227	3.8	3.9	0.681	3.2	17.8
Germany	1.009	-2.3	13.1	0.539	-4.3	27.7	1.288	2.2	2.5	0.688	0.1	15.8
Italy	1.015	-1.4	11.9	0.592	-2.3	22.3	1.296	3.2	1.4	0.756	2.2	10.9
Spain	0.921	-1.4	15.4	0.581	-2.2	26.9	1.176	3.1	4.6	0.742	2.3	15.0
UK	1.020	-0.5	13.2	0.448	-1.1	24.8	1.559	3.1	5.6	0.685	2.4	16.5
Japan	114.9	-1.7	10.6	76.9	-2.4	15.8	1.314	2.0	19.2	0.879	1.3	24.8
Canada	0.975	1.1	8.2	0.725	1.5	10.9	0.935	0.6	16.5	0.695	1.0	19.4
USA	0.771	-1.2	14.2	0.646	-1.4	17.5	0.771	-1.2	14.2	0.646	-1.4	17.5
<b>Domestic heating oil</b> (Price per 1000 litres)												
France	708.70	-1.3	24.8	535.96	-1.4	28.2	905.0	3.2	13.1	684.4	3.1	16.2
Germany	694.14	-1.4	24.8	521.96	-1.5	28.6	886.4	3.1	13.2	666.5	3.0	16.6
Italy	1181.56	-1.6	13.2	581.42	-2.7	24.5	1508.8	2.9	2.6	742.5	1.7	12.9
Spain	700.37	0.5	25.3	517.87	0.6	30.7	894.4	5.1	13.6	661.3	5.2	18.4
UK	537.64	-1.8	23.4	402.14	-2.3	29.4	821.6	1.7	15.1	614.5	1.2	20.7
Japan <sup>3</sup>	78667	-0.8	18.7	72881	-0.8	19.3	899.1	3.0	27.9	833.0	3.0	28.6
Canada	880.01	1.4	13.8	814.10	1.4	14.3	843.6	0.9	22.5	780.4	0.9	23.0
USA	..	..	..	..	..	..	..	..	..	..	..	..
<b>Low sulphur fuel oil for industry</b> <sup>2</sup> (Price per metric ton)												
France	418.15	0.4	24.4	399.65	0.4	25.8	534.0	5.0	12.7	510.3	5.0	14.0
Germany	..	..	..	..	..	..	..	..	..	..	..	..
Italy	446.94	-0.1	23.3	415.55	-0.1	25.5	570.7	4.5	11.8	530.6	4.5	13.8
Spain	434.26	0.9	27.1	419.20	1.0	28.4	554.5	5.6	15.2	535.3	5.6	16.4
UK	..	..	..	..	..	..	..	..	..	..	..	..
Japan	65797	-2.5	18.9	62664	-2.5	18.9	752.0	1.3	28.2	716.2	1.3	28.2
Canada	..	..	..	..	..	..	..	..	..	..	..	..
USA	..	..	..	..	..	..	..	..	..	..	..	..

<sup>1</sup> Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

<sup>2</sup> VAT excluded from prices for automotive diesel and low sulphur fuel oil when refunded to industry.

<sup>3</sup> Kerosene for Japan.

\* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars.

**Average end-use prices \***

	Aug09	Sep09	Oct09	Nov09	Dec09	Jan10	Feb10	Mar10	Apr10	May10	Jun10	Jul10
<b>Gasoline <sup>1</sup> (Price per Litre)</b>												
France	1.267	1.247	1.228	1.268	1.255	1.290	1.299	1.349	1.374	1.374	1.351	1.342
Germany	1.335	1.307	1.292	1.316	1.299	1.351	1.317	1.395	1.432	1.418	1.426	1.397
Italy	1.297	1.276	1.256	1.289	1.278	1.309	1.313	1.361	1.390	1.393	1.375	1.374
Spain	1.092	1.064	1.045	1.074	1.068	1.102	1.103	1.148	1.180	1.181	1.166	1.153
UK	1.035	1.061	1.053	1.086	1.081	1.109	1.119	1.152	1.202	1.210	1.181	1.174
Japan	126.0	128.9	128.9	126.9	126.9	126.0	128.9	130.0	132.9	138.9	138.0	136.0
Canada	1.011	0.998	0.968	1.007	0.965	1.012	0.996	1.029	1.042	1.024	0.994	1.029
USA	0.691	0.682	0.671	0.702	0.690	0.718	0.699	0.732	0.753	0.757	0.720	0.722
<b>Automotive diesel for commercial use <sup>2</sup> (Price per litre)</b>												
France	0.864	0.856	0.853	0.879	0.873	0.901	0.896	0.935	0.967	0.981	0.968	0.961
Germany	0.933	0.916	0.922	0.931	0.920	0.957	0.929	0.992	1.027	1.025	1.033	1.009
Italy	0.932	0.916	0.912	0.937	0.932	0.957	0.952	0.993	1.018	1.036	1.029	1.015
Spain	0.831	0.816	0.813	0.836	0.832	0.861	0.856	0.890	0.930	0.941	0.934	0.921
UK	0.906	0.928	0.925	0.954	0.952	0.959	0.966	0.987	1.033	1.043	1.025	1.020
Japan	105.0	107.0	107.0	105.9	105.9	105.9	109.0	110.0	112.0	118.0	116.9	114.9
Canada	0.914	0.918	0.915	0.971	0.953	0.992	0.964	0.977	0.995	1.001	0.964	0.975
USA	0.693	0.699	0.702	0.739	0.727	0.752	0.736	0.770	0.808	0.817	0.780	0.771
<b>Domestic heating oil (Price per 1000 litres)</b>												
France	596.70	586.17	590.53	621.05	622.37	667.20	654.98	693.36	722.43	730.48	717.90	708.70
Germany	591.41	573.06	588.80	605.58	596.01	630.19	621.32	665.85	703.47	711.45	703.91	694.14
Italy	1072.20	1054.62	1055.56	1086.06	1085.39	1122.58	1114.43	1150.78	1189.55	1197.10	1201.16	1181.56
Spain	585.24	580.42	570.60	601.10	597.68	627.19	618.80	656.68	695.30	708.99	696.64	700.37
UK	459.62	460.65	473.57	482.81	486.18	506.65	494.48	537.32	557.99	566.38	547.46	537.64
Japan <sup>3</sup>	66945	69000	69111	68723	69666	70056	73222	73222	74278	79667	79278	78667
Canada	789.25	782.75	796.20	863.25	865.20	896.50	892.75	897.00	902.25	901.50	868.00	880.01
USA	676.00	674.40	687.60	737.00	736.50	783.80	763.50	768.20	787.50	769.50	747.10	..
<b>Low sulphur fuel oil for industry <sup>3</sup> (Price per metric ton)</b>												
France	365.96	358.51	351.59	379.54	372.16	391.43	385.09	398.53	427.83	429.33	416.40	418.15
Germany	321.36	326.85	329.73	351.05	351.67	343.79	332.61	330.52	..	..	..	..
Italy	382.02	379.28	374.82	399.49	395.21	413.96	411.27	421.50	451.84	454.77	447.43	446.94
Spain	360.40	364.29	363.68	383.29	380.90	388.47	395.02	407.06	422.07	440.10	430.28	434.26
UK	..	..	..	..	..	..	..	..	..	..	..	..
Japan	55355	58671	56461	59223	60340	63656	63679	65797	70219	71323	67455	65797
Canada	..	..	..	..	..	..	..	..	..	..	..	..
USA	458.99	472.41	480.25	486.40	508.50	518.00	520.80	520.80	527.79	530.87	..	..

<sup>1</sup> Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

<sup>2</sup> VAT excluded from prices for automotive diesel and low sulphur fuel oil when refunded to industry.

<sup>3</sup> Kerosene for Japan.

\* Prices for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars

**Average end-use taxes \***

	Aug09	Sep09	Oct09	Nov09	Dec09	Jan10	Feb10	Mar10	Apr10	May10	Jun10	Jul10
<b>Gasoline</b> <sup>1</sup> (Tax per litre)												
France	0.814	0.810	0.807	0.814	0.812	0.817	0.819	0.827	0.831	0.831	0.827	0.826
Germany	0.868	0.864	0.861	0.865	0.862	0.871	0.865	0.878	0.884	0.881	0.883	0.878
Italy	0.780	0.777	0.773	0.779	0.777	0.782	0.783	0.791	0.796	0.796	0.793	0.793
Spain	0.588	0.584	0.581	0.585	0.584	0.589	0.589	0.595	0.600	0.600	0.598	0.596
UK	0.677	0.695	0.699	0.704	0.703	0.727	0.729	0.734	0.751	0.752	0.748	0.747
Japan	61.8	61.9	61.9	61.8	61.8	61.8	61.9	62.0	62.1	62.4	62.4	62.3
Canada	0.320	0.320	0.318	0.320	0.318	0.320	0.319	0.321	0.322	0.321	0.319	0.321
USA	0.106	0.106	0.106	0.106	0.106	0.106	0.106	0.106	0.107	0.107	0.107	0.107
<b>Automotive diesel</b> <sup>2</sup> (Tax per litre)												
France	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428	0.428
Germany	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470	0.470
Italy	0.423	0.423	0.423	0.423	0.423	0.423	0.423	0.423	0.423	0.423	0.423	0.423
Spain	0.340	0.340	0.340	0.340	0.340	0.340	0.340	0.340	0.340	0.340	0.340	0.340
UK	0.542	0.557	0.562	0.562	0.562	0.562	0.562	0.562	0.572	0.572	0.572	0.572
Japan	37.6	37.7	37.7	37.6	37.6	37.6	37.8	37.8	37.9	38.2	38.1	38.0
Canada	0.248	0.248	0.248	0.250	0.249	0.251	0.250	0.251	0.251	0.252	0.250	0.250
USA	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125	0.125
<b>Domestic heating oil</b> (Tax per 1000 litres)												
France	154.39	152.66	153.38	158.38	158.59	165.94	163.94	170.23	174.99	176.31	174.25	172.74
Germany	155.78	152.85	155.36	158.04	156.51	161.97	160.55	167.66	173.67	174.94	173.74	172.18
Italy	581.91	578.98	579.14	584.22	584.11	590.31	588.95	595.01	601.47	602.73	603.40	600.14
Spain	166.07	165.39	164.72	168.67	168.56	172.95	171.50	176.52	181.63	183.56	181.99	182.50
UK	126.09	128.99	130.55	130.99	131.15	132.13	131.55	133.59	136.47	136.87	135.97	135.50
Japan <sup>3</sup>	5228	5326	5331	5313	5357	5376	5527	5527	5577	5834	5815	5786
Canada	61.58	61.27	61.91	65.11	65.20	66.69	66.51	66.71	66.96	66.93	65.33	65.91
USA	..	..	..	..	..	..	..	..	..	..	..	..
<b>Low sulphur fuel oil for industry</b> <sup>3</sup> (Tax per metric ton)												
France	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50	18.50
Germany	25.00	25.00	25.00	25.00	25.00	25.00	25.00	25.00	..	..	..	..
Italy	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39	31.39
Spain	15.10	15.08	15.16	15.14	15.09	15.06	15.06	15.06	15.06	15.06	15.06	15.06
UK	..	..	..	..	..	..	..	..	..	..	..	..
Japan	2636	2794	2689	2820	2873	3031	3032	3133	3344	3396	3212	3133
Canada	..	..	..	..	..	..	..	..	..	..	..	..
USA	..	..	..	..	..	..	..	..	..	..	..	..

<sup>1</sup> Unleaded premium (95 RON) for France, Germany, Italy, Spain, UK; regular unleaded for Canada, Japan and the United States.

<sup>2</sup> VAT excluded from prices for automotive diesel and low sulphur fuel oil when refunded to industry.

<sup>3</sup> Kerosene for Japan.

\* Taxes for France, Germany, Italy and Spain are in Euro; UK in British Pounds, Japan in Yen, Canada in Canadian Dollars



**Average crude oil import costs (USD/barrel)**

	France	Germany	Italy	Spain	UK	Japan	Canada	USA
1990	..	23.17	23.23	21.88	22.92	22.64	24.15	21.07
1991	..	20.36	19.14	18.50	20.06	20.14	20.83	18.23
1992	18.94	19.13	18.30	17.31	19.07	19.30	19.46	17.73
1993	16.05	16.88	15.87	15.13	16.58	17.47	17.19	15.87
1994	15.76	15.81	15.49	15.24	15.83	16.48	16.30	15.06
1995	17.14	17.07	16.90	16.96	17.29	18.02	17.76	16.74
1996	20.82	20.68	20.53	20.45	21.08	20.55	21.26	20.16
1997	18.99	19.01	18.88	18.34	19.32	20.55	20.59	18.34
1998	12.43	12.48	12.21	11.80	12.64	13.68	13.15	12.02
1999	17.45	17.51	17.10	16.99	18.01	17.38	17.85	17.06
2000	28.18	28.09	27.77	27.16	28.45	28.72	29.10	27.54
2001	24.13	24.15	23.87	23.32	24.45	25.01	24.87	22.07
2002	24.63	24.40	24.34	23.95	24.58	24.96	24.97	23.52
2003	28.87	28.44	28.58	28.13	29.13	29.26	29.53	27.66
2004	37.61	36.65	36.60	36.03	37.75	36.59	38.13	35.86
2005	52.74	52.30	51.33	50.54	53.79	51.57	52.37	48.82
2006	63.69	63.29	62.50	60.99	65.00	64.03	64.33	59.15
2007	72.22	71.60	70.20	68.66	73.80	70.09	70.04	66.77
2008	97.63	96.70	96.67	94.86	99.34	100.98	101.41	94.97
2009	61.64	61.18	60.69	59.78	62.39	61.29	60.29	58.82
1Q2007	57.33	56.78	55.34	51.88	57.85	57.55	56.94	53.43
2Q2007	67.75	67.33	66.22	65.60	69.22	65.80	65.43	61.85
3Q2007	74.39	74.39	72.94	72.08	75.89	71.55	73.60	70.09
4Q2007	88.20	87.81	86.36	85.74	89.41	84.76	86.45	81.38
1Q2008	96.82	96.60	94.75	94.62	98.59	93.46	94.48	89.73
2Q2008	120.27	120.25	117.89	117.72	123.03	113.26	116.89	114.21
3Q2008	116.03	115.67	115.09	112.67	116.55	126.94	119.85	115.80
4Q2008	58.49	56.42	57.91	55.77	57.25	69.72	70.31	57.13
1Q2009	44.66	44.24	42.80	42.83	44.57	44.23	42.36	40.38
2Q2009	58.94	57.90	56.96	56.97	59.01	55.07	56.27	56.52
3Q2009	69.20	68.55	68.42	67.54	69.34	70.84	68.89	66.61
4Q2009	75.13	74.69	74.33	74.19	75.50	75.63	74.22	72.79
1Q2010	77.21	76.58	76.53	74.89	77.81	77.81	76.22	75.18
May-08	120.85	121.94	119.10	119.74	123.52	112.08	114.58	114.18
Jun-08	131.20	131.81	129.05	128.37	133.47	126.39	129.90	124.19
Jul-08	133.34	131.54	131.37	130.14	135.44	133.46	133.99	128.10
Aug-08	113.74	114.19	113.39	109.56	115.96	132.10	122.57	116.35
Sep-08	98.99	98.23	99.86	98.53	100.84	114.25	104.58	100.79
Oct-08	73.69	74.55	75.38	73.60	76.08	92.25	90.02	76.68
Nov-08	55.69	54.81	56.45	52.61	55.50	68.73	63.14	52.90
Dec-08	43.64	40.88	42.91	42.40	41.59	49.87	48.41	40.18
Jan-09	42.97	42.79	41.17	41.76	41.78	42.62	39.10	37.24
Feb-09	44.10	43.42	42.20	42.27	44.70	44.84	42.31	38.87
Mar-09	46.74	46.25	45.08	44.53	47.10	45.20	46.48	44.59
Apr-09	52.36	49.42	49.39	50.12	50.99	48.55	48.42	49.23
May-09	57.55	56.81	55.70	55.90	57.34	54.07	54.22	55.63
Jun-09	66.84	67.33	65.96	64.36	67.82	63.26	65.05	64.71
Jul-09	66.47	65.71	64.57	64.24	66.03	70.64	66.61	63.72
Aug-09	71.93	72.47	71.86	69.21	73.06	68.99	70.24	67.92
Sep-09	69.57	67.77	68.78	69.20	69.22	73.15	70.58	68.19
Oct-09	72.55	72.45	71.07	71.68	73.31	70.79	70.08	70.78
Nov-09	77.39	76.81	76.52	75.28	77.83	76.37	75.02	74.46
Dec-09	75.76	74.77	75.44	75.71	75.12	79.30	76.79	73.04
Jan-10	76.98	76.76	76.88	74.65	77.51	78.01	76.56	74.66
Feb-10	74.96	74.30	74.32	73.40	75.64	78.51	74.60	74.16
Mar-10	79.00	78.69	78.36	76.24	80.03	77.02	78.39	76.56
Apr-10	83.19	81.52	83.00	80.52	85.03	81.49	81.39	79.71
May-10	77.11	73.87	76.65	74.93	76.23	83.30	81.57	74.39