The dynamics of security of supply

1970s
Oil

Nowadays
Oil, gas, power
Economic growth
Sustainability

Diversification
Energy independence

Moving perspectives
Increasing diversification of China
Japan sourced LNG from Europe
Redrawing the energy map of the USA
LNG and Russian gas will increase

European gas imports, 2000-19
A structural weak European LNG market and the dominant position of Asia

- Between 2010 and 2013 LNG imports fell by 40.6 bcm
- Utilization level terminal around 25% in Europe (Gate 4%)
Thank you

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