

TABLE OF CONTENTS

1	EXECUTIVE SUMMARY AND KEY RECOMMENDATIONS	9
	Executive Summary.....	9
	Key Recommendations.....	13

PART I: POLICY ANALYSIS

2	GENERAL ENERGY POLICY	17
	Overview	17
	Energy Supply and Demand	19
	Energy Policy Development.....	24
	Institutions.....	32
	Taxation.....	34
	Critique.....	35
	Recommendations.....	38
3	MARKET REFORM	39
	Legislative Framework.....	39
	Energy Markets	46
	Subsidies.....	51
	Critique.....	52
	Recommendations.....	57
4	SECURITY OF ENERGY SUPPLY	59
	Overview	59
	Energy Imports and Trade.....	61
	International Infrastructure.....	67
	EU Internal Trade and Co-operation.....	68
	Policy.....	78
	Emergency Preparedness.....	83
	Investment.....	83
	Critique.....	84
	Recommendations.....	91

PART II: SECTOR ANALYSIS

5	SUSTAINABLE ENERGY	95
	Overview	95
	Climate Change	96

Renewables	105
Energy Efficiency	118
Air Pollution	137
Critique.....	141
Recommendations.....	157

6 ELECTRICITY AND NUCLEAR	161
Electricity.....	161
Nuclear Energy	168
Critique.....	170
Recommendations.....	173

7 FOSSIL FUELS	175
Overview	175
Natural Gas.....	177
Coal	178
Oil	179

PART III: ENERGY TECHNOLOGY

8 ENERGY RESEARCH AND DEVELOPMENT.....	183
Overview	183
European Research Programmes.....	183
Research Funding.....	191
IEA Implementing Agreements	192
Critique.....	192
Recommendations.....	194

PART IV: ANNEXES

A ORGANISATION OF THE REVIEW.....	199
Review Team.....	199
Organisations Visited.....	200
Review Criteria	201
B IMPLEMENTATION OF IEA GLENEAGLES RECOMMENDATIONS IN EU ENERGY POLICY.....	203
C ENERGY BALANCES AND KEY STATISTICAL DATA.....	207
D INTERNATIONAL ENERGY AGENCY “SHARED GOALS”.....	211
E GLOSSARY AND LIST OF ABBREVIATIONS.....	213