

# TABLE OF CONTENTS

Foreword	3
Acknowledgements	5
Table of Contents	7
List of Figures	10
List of Tables	12
Executive Summary	15
<b>1. Introduction</b>	<b>21</b>
<hr/>	
The Political Context	22
The Purpose and Scope of this Study	22
The Structure of the Publication	23
<b>2. Scenarios for CO<sub>2</sub> Capture and Storage</b>	<b>25</b>
<hr/>	
The Scenarios in this Study	26
Results	28
CO <sub>2</sub> Capture in Electricity Generation	31
CO <sub>2</sub> Capture in Industry and Fuel Transformation	39
Regional Use of CCS	42
CO <sub>2</sub> Storage	43
<b>3. CO<sub>2</sub> Capture Technologies</b>	<b>45</b>
<hr/>	
CO <sub>2</sub> Emissions and Capture Opportunities	46
CO <sub>2</sub> Capture in Electricity and Heat Generation	47
Post-Combustion Capture	48
Pre-Combustion Capture	51
Oxyfueling	51
CO <sub>2</sub> Capture in the Electricity Sector	53
Advanced Coal Technologies	54
Cost of Power Plant with CO <sub>2</sub> Capture	60
CO <sub>2</sub> Capture in Industry	66
Iron and Steel	67
Cement Industry	69
Chemical and Petrochemical Industry	70
Pulp and Paper	71

<b>Fossil Fuel Production and Transformation</b>	<b>72</b>
Sour Gas	72
Heavy Oil and Tar Sands	73
Refineries	74
Hydrogen (H <sub>2</sub> ) Production	75
Gasification and Hydrocarbon Synfuel Production	77
<b>4. CO<sub>2</sub> Transport and Storage</b>	<b>81</b>
<b>CO<sub>2</sub> Transportation</b>	<b>81</b>
CO <sub>2</sub> Transportation Options	81
Cost of CO <sub>2</sub> Pipeline Transportation	83
CO <sub>2</sub> Transportation by Ship	84
<b>CO<sub>2</sub> Geological Storage</b>	<b>85</b>
Geological Storage Mechanisms and Capacity Estimates	85
Cost of CO <sub>2</sub> Storage	89
Enhanced Oil Recovery and CO <sub>2</sub> Injection	91
Carbon Sequestration with Enhanced Gas Recovery (CSEGR)	97
CO <sub>2</sub> Storage in Depleted Oil and Gas Fields	98
CO <sub>2</sub> Enhanced Coal-Bed Methane (ECBM) Recovery	99
Other Storage Options	107
<b>5. Financial, Legal, Regulatory and Public Acceptance Issues</b>	<b>111</b>
<b>Introduction</b>	<b>112</b>
<b>Financing CCS</b>	<b>112</b>
Financing CCS Demonstration Projects	113
Financing CO <sub>2</sub> Transport	115
<b>Legal and Regulatory Issues</b>	<b>122</b>
Legal Issues Associated with CO <sub>2</sub> Transport	123
Jurisdiction: Assigning Regulatory Responsibility for CCS	124
<b>Site Selection, Monitoring and Verification</b>	<b>125</b>
Risks Associated with CCS	125
Site Selection	126
Monitoring and Verification	127
<b>Long-Term Liability</b>	<b>129</b>
<b>International Marine Environment Protection Instruments: Recent Developments</b>	<b>132</b>
The London Protocol	132
OSPAR Convention	133
<b>Public Awareness and Support</b>	<b>134</b>
Building Public Awareness and Support: Lessons Learned	134

<b>6. CCS Regional and Country Updates</b>	<b>137</b>
<b>Introduction</b>	<b>137</b>
<b>The European Union</b>	<b>138</b>
<b>The Middle East and North Africa</b>	<b>142</b>
<b>Australia</b>	<b>144</b>
<b>Brazil</b>	<b>148</b>
<b>Canada</b>	<b>149</b>
<b>China</b>	<b>154</b>
<b>France</b>	<b>158</b>
<b>Germany</b>	<b>160</b>
<b>India</b>	<b>162</b>
<b>Italy</b>	<b>164</b>
<b>Japan</b>	<b>166</b>
<b>The Netherlands</b>	<b>168</b>
<b>Norway</b>	<b>170</b>
<b>Poland</b>	<b>172</b>
<b>Russia</b>	<b>174</b>
<b>The United Kingdom</b>	<b>174</b>
<b>The United States</b>	<b>176</b>
<b>Other CCS Activities Worldwide</b>	<b>183</b>
Africa	183
Argentina	183
Austria	184
Bulgaria	184
Croatia	184
The Czech Republic	184
Denmark	185
Estonia	186
Finland	186
Greece	186
Hungary	186
Indonesia	186
Ireland	187
Korea	187
Latvia	187
Lithuania	187
Malaysia	188
Mexico	188
New and Candidate EU Member States	188
The Philippines	189

Portugal	189
Romania	190
Slovenia	190
Spain	191
Sweden	193
Thailand	193
Trinidad and Tobago	193
Turkey	193
Venezuela	194
Vietnam	194

## **7. CCS Technology Roadmaps and Recommendations** **195**

### **Introduction** **196**

What is Included in the ETP 2008 Roadmaps	196
How to Use the ETP 2008 Roadmaps	197

### **Updating the CCS Roadmaps** **202**

Technology Options for CCS	202
CCS Timeline	205
CCS Roadmap Indicators	205

### **Financial, Legal and Public Acceptance Issues and Recommendations** **206**

Financing CCS	206
Legal and Regulatory Frameworks	206
Public Awareness and Acceptance	206
Recommendations	206

### **Regional CCS Development** **207**

### **Conclusion : Recommendations for International Collaboration** **211**

R&D	213
Demonstration	213
Industrial Manufacturing Base	213
Work With Oxygen Suppliers	214
Policy Framework for Commercial Investments	214
Financing	214
Participation of Developing Countries	214

## **Annexes** **215**

### **Annex 1 Regional Investment Costs and Discount Rates** **215**

### **Annex 2 GDP Projections** **219**

### **Annex 3 Websites with Information on CCS** **221**

### **Annex 4 Definitions, Abbreviations, Acronyms and Units** **225**

Abbreviations and Acronyms	230
Units	234

### **Annex 5 Current Major CO<sub>2</sub> Capture and Storage Projects** **237**

### **Annex 6 References** **241**